

Consolidated Financial Results
for the Nine Months Ended December 31, 2024
[Japanese GAAP]



January 31, 2025

Company name: KAWATA MFG. CO., LTD.
 Stock exchange listing: Tokyo Stock Exchange
 Code number: 6292
 URL: <https://www.kawata.cc/>
 Representative: Wataru Shiraishi, President and Representative Director
 Contact: Kyoko Harada, General Manager of the Accounting and Finance Department
 Phone: +81-6-6531-8211

Scheduled date of commencing dividend payments: –
 Availability of supplementary briefing material on financial results: Unavailable
 Schedule of financial results briefing session: Not scheduled

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Nine Months Ended December 31, 2024 (April 1, 2024 to December 31, 2024)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

| | Net sales | | Operating income | | Ordinary income | | Net income attributable to owners of parent | |
|-------------------------------------|-------------|--------|------------------|--------|-----------------|--------|---|--------|
| | Million yen | % | Million yen | % | Million yen | % | Million yen | % |
| Nine months ended December 31, 2024 | 14,825 | (18.5) | 622 | (23.4) | 667 | (23.1) | 397 | (30.1) |
| Nine months ended December 31, 2023 | 18,191 | 36.0 | 812 | 164.0 | 867 | 103.1 | 568 | 278.7 |

(Note) Comprehensive income: Nine months ended December 31, 2024: ¥586 million [(40.2) %]
 Nine months ended December 31, 2023: ¥981 million [16.5 %]

| | Basic earnings per share | Diluted earnings per share |
|-------------------------------------|--------------------------|----------------------------|
| | Yen | Yen |
| Nine months ended December 31, 2024 | 56.91 | – |
| Nine months ended December 31, 2023 | 81.48 | – |

(2) Consolidated Financial Position

| | Total assets | Net assets | Equity ratio |
|-------------------------|--------------|-------------|--------------|
| | Million yen | Million yen | % |
| As of December 31, 2024 | 24,759 | 12,938 | 51.2 |
| As of March 31, 2024 | 26,741 | 12,642 | 46.4 |

(Reference) Equity: As of December 31, 2024: ¥12,685 million
 As of March 31, 2024: ¥12,411 million

2. Dividends

| | Annual dividends | | | | |
|--|------------------|-----------------|-----------------|----------|-------|
| | 1st quarter-end | 2nd quarter-end | 3rd quarter-end | Year-end | Total |
| | Yen | Yen | Yen | Yen | Yen |
| Fiscal year ended March 31, 2024 | – | 20.50 | – | 20.50 | 41.00 |
| Fiscal year ending March 31, 2025 | – | 20.50 | – | | |
| Fiscal year ending March 31, 2025 (Forecast) | | | | 20.50 | 41.00 |

(Note) Revision to the forecast for dividends announced most recently: No

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2025 (April 1, 2024 to March 31, 2025)

(% indicates changes from the previous corresponding period.)

| | Net sales | | Operating income | | Ordinary income | | Net income attributable to owners of parent | | Basic earnings per share |
|-----------|-------------|-------|------------------|--------|-----------------|--------|---|--------|--------------------------|
| Full year | Million yen | % | Million yen | % | Million yen | % | Million yen | % | Yen |
| | 22,100 | (9.8) | 650 | (48.0) | 660 | (53.3) | 400 | (56.9) | 57.30 |

(Note) Revision to the financial results forecast announced most recently: No

* Notes:

(1) Significant changes in the scope of consolidation during the period under review: No

New: –

Excluded: –

(2) Accounting policies adopted specially for the preparation of semi-annual consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to the revision of accounting standards: Yes

2) Changes in accounting policies other than 1) above: No

3) Changes in accounting estimates: No

4) Retrospective restatement: No

(4) Total number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

December 31, 2024: 7,210,000 shares

March 31, 2024: 7,210,000 shares

2) Total number of treasury shares at the end of the period:

December 31, 2024: 228,967 shares

March 31, 2024: 228,967 shares

3) Average number of shares during the period:

Nine months ended December 31, 2024: 6,981,033 shares

Nine months ended December 31, 2023: 6,980,062 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: No

* Explanation of the proper use of financial results forecast and other notes

The earnings forecasts and other forward-looking statements herein are based on data currently available to the Company and certain assumptions that the Company believes are reasonable, and the Company has no intention of guaranteeing the achievability of them. Actual results may differ significantly from these forecasts due to various factors.